**INTEREST RATES MARKET NOTICE**

**Date: 19 October 2017**

**Subject:** Tap Issue

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN502”)***

====================================================

The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED,** with effect from 24 October 2017.

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Tap Amount** R75,000,000.00

**Total Amount Following Tap Issue** R 85,000,000.00

**Bond Code** CLN502

**Nominal Issued** R 75,000,000.00

**Issue Price** R 85,133,481.16

**Coupon** 9.725% (3 Month JIBAR as at 16 October 2017 of 7.025% plus 270 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 October 2024

**Books Close Date(s)** 1 January, 1 April, 1 July, 1 October

**Interest Payment Date(s)** 11 January, 11 April, 11 July, 11 October

**Last Day to Register** 31 December, 31 March, 30 June, 30 September

**Issue Date** 24 October 2017

**Date Convention** Following

**Interest Commencement Date** 16 October 2017

**First Interest Date** 11 January 2018

**ISIN No.** ZAG000147497

**Additional Information** Senior Secured

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Rhadus Snyman The Standard Bank of South Africa Limited +27 11 4154159

Corporate Actions JSE +27 11 5207000